

ITH Corporation

Q4 2025 Earnings Conference

March 5, 2026



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Agenda

- **Financial Results**
- **Operation Overview and Outlook**
- **Q&A**



Q4 2025 Consolidated Income Statement

NT\$ million	Q4 2025		Q3 2025		QoQ	Q4 2024		YoY
	Amount	%	Amount	%	%	Amount	%	%
Net Revenue	4,730	100.0	5,108	100.0	-7.4	5,342	100.0	-11.5
Gross Profit	821	17.4	1,082	21.2	-24.1	1,259	23.6	-34.8
Operating Expenses	(847)	(17.9)	(915)	(17.9)	-7.4	(1,009)	(18.9)	-16.1
Operating Profit	(26)	(0.5)	167	3.3	-115.6	250	4.7	-110.4
Non-operating Revenue (Loss)	184	3.9	251	4.9	-26.7	473	8.9	-61.1
Profit Before Tax	158	3.4	418	8.2	-62.2	723	13.6	-78.1
Net Profit	131	2.8	294	5.8	-55.4	486	9.1	-73.0
EPS (NT Dollar)	0.27		0.62		-56.5	1.13		-76.1

2025 Consolidated Income Statement

NT\$ million

	2025		2024		YoY
	Amount	%	Amount	%	%
Net Revenue	19,085	100.0	22,462	100.0	-15.0
Gross Profit	5,181	27.1	6,024	26.8	-14.0
Operating Expenses	(3,473)	(18.2)	(3,826)	(17.0)	-9.2
Operating Profit	1,708	8.9	2,198	9.8	-22.3
Non-operating Revenue (Loss)	152	0.8	1,171	5.2	-87.0
Profit Before Tax	1,860	9.7	3,369	15.0	-44.8
Net Profit	1,364	7.1	2,249	10.0	-39.4
EPS (NT Dollar)	2.87		5.61		-48.8

2025/12/31 Consolidated Balance Sheet

NT\$ million	2025/12/31		2025/09/30		QoQ		2024/12/31		YoY	
	Amount	%	Amount	%	Amount	%	Amount	%	Amount	%
Cash and Cash Equivalents	1,918	8	2,289	9	(371)	-16	7,072	26	(5,154)	-73
Accounts Receivable	3,022	12	3,064	11	(42)	-1	3,375	12	(353)	-10
Inventory	3,968	15	4,870	18	(902)	-19	3,260	12	708	22
Other Current Assets	2,508	10	2,447	9	61	2	2,520	10	(12)	-0
Non-Current Assets	14,202	55	14,209	53	(7)	-0	11,002	40	3,200	29
Total Assets	25,618	100	26,879	100	(1,261)	-5	27,229	100	(1,611)	-6
Current Liabilities	4,938	19	6,410	24	(1,472)	-23	6,816	25	(1,878)	-28
Non-Current Liabilities	667	3	677	2	(10)	-1	813	3	(146)	-18
Owner's Equity	20,013	78	19,792	74	221	1	19,600	72	413	2
Total Liabilities and Owners' Equity	25,618	100	26,879	100	(1,261)	-5	27,229	100	(1,611)	-6
Book Value Per Share (NT Dollar)	41		40				40			

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Company Profile

Established	January 2019
Stock Ticker	6962 TT
Headquarters	Hsinchu, Taiwan
Chairman	Wayne Liang
Paid-in Capital	NT \$4.9 billion
Annual Revenue	NT \$19.1 billion in 2025
Employee	1,044 (As of Dec 2025)



Product Application

➤ ILITEK is a global leading provider of DDI, touch IC, TDDI, and TCON solutions, delivering exceptional display experiences across diverse applications.

Mobile & IoT



- Smartphone
- Tablet
- Wearable Device
- IoT Device

IT & Computing



- Notebook PCs
(Gaming / Commercial / Consumer / Education models)
- Monitor

Industrial Control



- Smart Retail
- Smart Home Appliances
- Manufacturing HMI
- Office/ Medical/ Others

Automotive



- Intelligent Cockpit Display (CID/ HUD/ CSD/ RSE)
- E-mirror

Product	LCD	OLED	LCD	OLED	LCD	OLED	LCD	OLED
DDI	●	●	●	●	●	●	●	●
TP		●	●		●			
TDDI	●				●		●	
TCON			●	●	●		●	

Revenue Structure

NT\$ million

Product Line	Q4 2024		Q3 2025		Q4 2025	
	Amount	Ratio%	Amount	Ratio%	Amount	Ratio%
Mobile Intelligent Device	3,977	74%	3,172	62%	3,224	68%
IT System Device	591	11%	1,049	21%	744	16%
Industrial Control and Automotive Device	774	15%	887	17%	762	16%
Total	5,342	100%	5,108	100%	4,730	100%

Corporate Sustainability Actions

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Green Product Design

- Chip designs with compact size
- Enhanced reliability and longevity
- Low power consumption with high performance
- Compliance with RoHS and REACH standards



Environmental Sustainability

- Company-wide GHG Inventory
- Optimized energy management
- TCFD climate risk and opportunity assessment
- Green office practices

Linked UN Sustainable Development Goals



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Employee Care

- Driving talent development
- Employee family support program
- Fostering employee wellness



Social Engagement

- Medical Philanthropy : Sponsorship of robotic arms for China Medical University
- Education and Sports Sponsorship : Baseball training programs for Tbulan Elementary School in Taichung
- Support for the Vulnerable : Programs to enhance self-reliance of children at St. Francis Xavier Orphanage



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Driving R&D Innovation

- Strengthening core technologies and advancing R&D innovation
- Global patent strategy and deployment



Enhancing Operational Resilience

- Robust board governance
- Business continuity management
- Sustainable supply chain management



Q4 2025 Operational Highlights

- Revenue performance in Q4 2025 was affected by seasonal industry weakness and customer inventory normalization following earlier pull-in shipments.
- Q4 2025 Operational Highlights by Product Line
 - **Mobile Intelligent Device** : Revenue increased quarter-over-quarter, driven by stronger demand for high-end OLED products and the ramp-up of new product shipments, which effectively offset seasonal softness.
 - **IT System Device** : Notebook customers adjusted inventory levels, leading to a more cautious restocking momentum. The company has completed the integration of the TCON business, with smooth team operations and a strengthened presence in the IT device market.
 - **Industrial Control and Automotive Device** : Consumer industrial control and touch products entered a seasonal slowdown, and the fading promotional effect reduced order momentum.

Q1 2026 Operational Outlook

- In Q1 2026, seasonal softness and memory supply shortages with price increases affected end-customer demand and stocking patterns. Revenue is expected to decline quarter-over-quarter, with operational momentum set to gradually recover in Q2.
- Q1 2026 Outlook by Product Line
 - **Mobile Intelligent Device** : Rising memory prices increased end-device costs and selling prices, prompting customers to adjust their inventory levels. Revenue is expected to decline quarter-over-quarter.
 - **IT System Device** : Notebook customers are pre-stocking inventory in response to memory shortages and price increases, with revenue expected to grow quarter-over-quarter.
 - **Industrial Control and Automotive Device** : Industrial control products are still in the typical off-season, however, early stocking by some customers is expected to keep demand steady.
- Long-term operations focus on leveraging the growth in OLED penetration, driving product specification upgrades, and pursuing opportunities in edge-AI display applications.

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Q&A



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