ITH Corporation
Q1 2026 Earnings Conference

May 13, 2026

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Agenda

- **Financial Results**
- Operation Overview and Outlook
- Q&A

Q1 2026 Consolidated Income Statement

NT$ million	Q1 2026		Q4 2025		QoQ	Q1 2025		YoY
	Amount	%	Amount	%	%	Amount	%	%
Net Revenue	3,918	100	4,730	100.0	-17.2	4,575	100.0	-14.4
Gross Profit	1,071	27.3	821	17.4	30.5	2,140	46.8	-50.0
Operating Expenses	(924)	(23.6)	(847)	(17.9)	9.1	(1,033)	(22.6)	-10.6
Operating Profit	147	3.7	(26)	(0.5)	665.4	1,107	24.2	-86.7
Non-operating Revenue (Loss)	134	3.4	184	3.9	-27.2	196	4.3	-31.6
Profit Before Tax	281	7.1	158	3.4	77.8	1,303	28.5	-78.4
Net Profit	279	7.1	131	2.8	113.0	926	20.2	-69.9
EPS (NT Dollar)	0.58		0.27		114.8	1.97		-70.6

2026/03/31 Consolidated Balance Sheet

NT$ million	2026/03/31		2025/12/31		QoQ		2025/03/31		YoY	
	Amount	%	Amount	%	Amount	%	Amount	%	Amount	%
Cash and Cash Equivalents	3,075	12	1,918	8	1,157	60	7,991	29	(4,916)	-62
Accounts Receivable	2,836	11	3,022	12	(186)	-6	3,097	11	(261)	-8
Inventory	4,435	17	3,968	15	467	12	4,018	15	417	10
Other Current Assets	2,100	8	2,508	10	(408)	-16	2,427	9	(327)	-13
Non-Current Assets	13,275	52	14,202	55	(927)	-7	9,905	36	3,370	34
Total Assets	**25,721**	**100**	**25,618**	**100**	**103**	**0**	**27,438**	**100**	**(1,717)**	**-6**
Current Liabilities	4,726	18	4,938	19	(212)	-4	6,043	22	(1,317)	-22
Non-Current Liabilities	633	3	667	3	(34)	-5	823	3	(190)	-23
Owner's Equity	20,362	79	20,013	78	349	2	20,572	75	(210)	-1
Total Liabilities and Owners' Equity	**25,721**	**100**	**25,618**	**100**	**103**	**0**	**27,438**	**100**	**(1,717)**	**-6**
Book Value Per Share (NT Dollar)	**41**		**41**				**42**			

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- ➢ Financial Results
- ➢ **Operation Overview and Outlook**
- ➢ Q&A

Company Profile

Established	January 2019
Stock Ticker	6962 TT
Headquarters	Hsinchu, Taiwan
Chairman	Wayne Liang
Paid-in Capital	NT $4.9 billion
Annual Revenue	NT $19.1 billion in 2025
Employee	1,050 (As of Mar 2025)

Product Application

➢ ILITEK is a global leading provider of DDI, touch IC, TDDI, and TCON solutions, delivering exceptional display experiences across diverse applications.

Mobile & IoT

- Smartphone
- Tablet
- Wearable Device
- IoT Device

IT & Computing

- Notebook PCs
  (Gaming / Commercial / Consumer / Education models)
- Monitor

Industrial Control

- Smart Retail
- Smart Home Appliances
- Manufacturing HMI
- Office/ Medical/ Others

Automotive

- Intelligent Cockpit Display (CID/ HUD/ CSD/ RSE)
- E-mirror

	Mobile & IoT		IT & Computing		Industrial Control		Automotive	
Product	LCD	OLED	LCD	OLED	LCD	OLED	LCD	OLED
DDI	●	●	●	●	●	●	●	●
TP		●	●		●			
TDDI	●				●		●	
TCON			●	●	●		●	

Revenue Structure

NT$ million

Product Line	Q1 2025		Q4 2025		Q1 2026	
	Amount	Ratio%	Amount	Ratio%	Amount	Ratio%
Mobile Intelligent Device	3,142	69%	3,224	68%	2,111	54%
IT System Device	674	15%	744	16%	948	24%
Industrial Control and Automotive Device	759	16%	762	16%	859	22%
Total	**4,575**	**100%**	**4,730**	**100%**	**3,918**	**100%**

Corporate Sustainability Actions

E

Green Product Design

- Chip designs with compact size
- Enhanced reliability and longevity
- Low power consumption with high performance
- Compliance with RoHS and REACH standards

Environmental Sustainability

- Company-wide GHG Inventory
- Optimized energy management
- TCFD climate risk and opportunity assessment
- Green office practices

S

Employee Care

- Driving talent development
- Employee family support program
- Fostering employee wellness

Social Engagement

- Medical Philanthropy : Sponsorship of robotic arms for China Medical University
- Education and Sports Sponsorship : Baseball training programs for Tbulan Elementary School in Taichung
- Support for the Vulnerable : Programs to enhance self-reliance of children at St. Francis Xavier Orphanage

G

Driving R&D Innovation

- Strengthening core technologies and advancing R&D innovation
- Global patent strategy and deployment

Enhancing Operational Resilience

- Robust board governance
- Business continuity management
- Sustainable supply chain management

Linked UN Sustainable Development Goals

13 CLIMATE ACTION

4 QUALITY EDUCATION

3 GOOD HEALTH AND WELL-BEING

12 RESPONSIBLE CONSUMPTION AND PRODUCTION

17 PARTNERSHIPS FOR THE GOALS

Q1 2026 Operational Highlights

- 1Q26 was impacted by seasonal softness and a memory upcycle, which weighed on end demand and customer inventory stocking patterns, leading to a QoQ revenue decline. Momentum is expected to rebound in 2Q.

- Q1 2026 Operational Highlights by Product Line

  - **Mobile Intelligent Device :** Rising memory prices increased end-product costs and ASPs, leading to more conservative customer demand, which weighed on revenue performance.

  - **IT System Device :** Customers pre-stocked inventory in response to rising prices of memory and electronic components, driving quarter-over-quarter revenue growth.

  - **Industrial Control and Automotive Device :** Some customers pre-stocked inventory in response to price hikes for touch products, boosting quarter-over-quarter revenue growth.

Q2 2026 Operational Outlook

- Q2 2026 revenue is expected to grow sequentially, driven by the ramp-up of new products and advance pull-ins from customers in response to rising costs.

- Q2 2026 Outlook by Product Line

  - **Mobile Intelligent Device :** Revenue is projected to grow sequentially, driven by better-than-expected sales of flagship and high-end models leading to additional client orders. Growth is further bolstered by the mass production of new mid-to-low-end projects and advance pull-ins by customers.

  - **IT System Device :** Revenue is expected to grow sequentially, driven by continued pre-stocking momentum from brand customers, as well as the ramp-up of new OLED models.

  - **Industrial Control and Automotive Device :** Revenue is projected to grow QoQ, supported by solid touch IC shipments and increased DDI/TDDI demand from two- and three-wheelers and POS terminals, complemented by the ramp-up of new automotive products.

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Q&A

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