# ITH Corporation

## Q2 2026 Earnings Conference

Aug 14, 2026

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# Agenda

- **Financial Results**
- Operation Overview and Outlook
- Q&A

# Q2 2026 Consolidated Income Statement

| NT$ million | Q2 2026 | | Q1 2026 | | QoQ | Q2 2025 | | YoY |
|---|---|---|---|---|---|---|---|---|
| | Amount | % | Amount | % | % | Amount | % | % |
| Net Revenue | 4,803 | 100.0 | 3,918 | 100.0 | 22.6 | 4,672 | 100.0 | 2.8 |
| Gross Profit | 487 | 10.1 | 1,071 | 27.3 | -54.5 | 1,137 | 24.3 | -57.2 |
| Operating Expenses | (770) | (16.0) | (924) | (23.6) | -16.7 | (677) | (14.5) | 13.7 |
| Operating Profit | (283) | (5.9) | 147 | 3.7 | -292.5 | 460 | 9.8 | -161.5 |
| Non-operating Revenue (Loss) | 41 | 0.9 | 134 | 3.4 | -69.4 | (479) | (10.3) | 108.6 |
| Profit Before Tax | (242) | (5.0) | 281 | 7.1 | -186.1 | (19) | (0.5) | -1173.7 |
| Net Profit | 14 | 0.3 | 279 | 7.1 | -95.0 | 13 | 0.3 | 7.7 |
| EPS (NT Dollar) | 0.03 | | 0.58 | | -94.8 | 0.03 | | 0.0 |

# 1H 2026 Consolidated Income Statement

| NT$ million | 1H 2026 | | 1H 2025 | | YoY |
|---|---|---|---|---|---|
| | Amount | % | Amount | % | % |
| Net Revenue | 8,721 | 100.0 | 9,248 | 100.0 | -5.7 |
| Gross Profit | 1,558 | 17.9 | 3,278 | 35.4 | -52.5 |
| Operating Expenses | (1,693) | (19.4) | (1,711) | (18.5) | -1.1 |
| Operating Profit | (135) | (1.5) | 1,567 | 16.9 | -108.6 |
| Non-operating Revenue (Loss) | 174 | 2.0 | (283) | (3.1) | -161.5 |
| Profit Before Tax | 39 | 0.5 | 1,284 | 13.8 | -97.0 |
| Net Profit | 293 | 3.4 | 939 | 10.2 | -68.8 |
| EPS (NT Dollar) | 0.61 | | 1.99 | | -69.3 |

# 2026/06/30 Consolidated Balance Sheet

| NT$ million | 2026/06/30 | | 2026/03/31 | | QoQ | | 2025/06/30 | | YoY | |
|---|---|---|---|---|---|---|---|---|---|---|
| | **Amount** | **%** | **Amount** | **%** | **Amount** | **%** | **Amount** | **%** | **Amount** | **%** |
| Cash and Cash Equivalents | 3,807 | 15 | 3,075 | 12 | 732 | 24 | 3,835 | 14 | (28) | -1 |
| Accounts Receivable | 3,242 | 13 | 2,836 | 11 | 406 | 14 | 3,004 | 11 | 238 | 8 |
| Inventory | 3,939 | 15 | 4,435 | 17 | (496) | -11 | 4,663 | 16 | (724) | -16 |
| Other Current Assets | 1,280 | 5 | 2,100 | 8 | (820) | -39 | 2,401 | 8 | (1,121) | -47 |
| Non-Current Assets | 13,383 | 52 | 13,275 | 52 | 108 | 1 | 14,227 | 51 | (844) | -6 |
| **Total Assets** | **25,651** | **100** | **25,721** | **100** | **(70)** | **0** | **28,130** | **100** | **(2,479)** | **-9** |
| Current Liabilities | 5,128 | 20 | 4,726 | 18 | 402 | 9 | 7,816 | 28 | (2,688) | -34 |
| Non-Current Liabilities | 620 | 2 | 633 | 3 | (13) | -2 | 886 | 3 | (266) | -30 |
| Owner's Equity | 19,903 | 78 | 20,362 | 79 | (459) | -2 | 19,428 | 69 | 475 | 2 |
| **Total Liabilities and Owners' Equity** | **25,651** | **100** | **25,721** | **100** | **(70)** | **0** | **28,130** | **100** | **(2,479)** | **-9** |
| **Book Value Per Share (NT Dollar)** | **40** | | **41** | | | | **39** | | | |

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- ➢ Financial Results
- ➢ **Operation Overview and Outlook**
- ➢ Q&A

# Company Profile

| | |
|---|---|
| **Established** | January 2019 |
| **Stock Ticker** | 6962 TT |
| **Headquarters** | Hsinchu, Taiwan |
| **Chairman** | Wayne Liang |
| **Paid-in Capital** | NT $4.9 billion |
| **Annual Revenue** | NT $19.1 billion in 2025 |
| **Employee** | 1,026 (As of June 2026) |

# Product Application

- ILITEK is a global leading provider of DDI, touch IC, TDDI, and TCON solutions, delivering exceptional display experiences across diverse applications.

## Mobile & IoT

- Smartphone
- Tablet
- Wearable Device
- IoT Device

## IT & Computing

- Notebook PCs (Gaming / Commercial / Consumer / Education models)
- Monitor

## Industrial Control

- Smart Retail
- Smart Home Appliances
- Manufacturing HMI
- Office/ Medical/ Others

## Automotive

- Intelligent Cockpit Display (CID/ HUD/ CSD/ RSE)
- E-mirror

| | Mobile & IoT | | IT & Computing | | Industrial Control | | Automotive | |
|---|---|---|---|---|---|---|---|---|
| **Product** | **LCD** | **OLED** | **LCD** | **OLED** | **LCD** | **OLED** | **LCD** | **OLED** |
| **DDI** | ● | ● | ● | ● | ● | ● | ● | ● |
| **TP** | | ● | ● | | ● | | | |
| **TDDI** | ● | | | | ● | | ● | |
| **TCON** | | | ● | ● | ● | | ● | |

# Revenue Structure

NT$ million

| Product Line | Q2 2025 | | Q1 2026 | | Q2 2026 | |
|---|---|---|---|---|---|---|
| | Amount | Ratio% | Amount | Ratio% | Amount | Ratio% |
| Mobile Intelligent Device | 3,018 | 65% | 2,111 | 54% | 2,761 | 57% |
| IT System Device | 832 | 17% | 948 | 24% | 960 | 20% |
| Industrial Control and Automotive Device | 822 | 18% | 859 | 22% | 1,082 | 23% |
| **Total** | **4,672** | **100%** | **3,918** | **100%** | **4,803** | **100%** |

# Corporate Sustainability Actions

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## Green Product Design

- Chip designs with compact size
- Enhanced reliability and longevity
- Low power consumption with high performance
- Compliance with RoHS and REACH standards

## Environmental Sustainability

- Company-wide GHG Inventory
- Optimized energy management
- TCFD climate risk and opportunity assessment
- Green office practices

**S**

## Employee Care

- Driving talent development
- Employee family support program
- Fostering employee wellness

## Social Engagement

- Medical Philanthropy : Sponsorship of robotic arms for China Medical University
- Education and Sports Sponsorship : Baseball training programs for Tbulan Elementary School in Taichung
- Support for the Vulnerable : Programs to enhance self-reliance of children at St. Francis Xavier Orphanage

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## Driving R&D Innovation

- Strengthening core technologies and advancing R&D innovation
- Global patent strategy and deployment

## Enhancing Operational Resilience

- Robust board governance
- Business continuity management
- Sustainable supply chain management

**Linked UN Sustainable Development Goals**

# Q2 2026 Operational Highlights

- 2Q26 consolidated revenue grew over 20% QoQ, driven by recovering smartphone demand, mass production shipments of industrial control products, and inventory buildup by customers in anticipation of product price increases and tighter mature-node capacity.

- 2Q26 gross margin was impacted by a non-recurring provision for unutilized reserved capacity due to inventory adjustments, recognized in accordance with supplier contracts and accounting standards. The provision had no cash outflow in 2Q26 and does not affect our core competitiveness or future outlook.

- Q2 2026 Operational Highlights by Product Line

  - **Mobile Intelligent Device :** Driven by recovering smartphone demand, new project mass production, and early customer stocking, revenue increased over 30% QoQ.

  - **IT System Device :** Revenue growth was driven by early customer inventory buildup ahead of expected price increases and tighter capacity.

  - **Industrial Control and Automotive Device :** Revenue grew over 20% QoQ, driven by new product ramps in industrial and automotive applications, along with the benefit of touch product price increases.

# Q3 2026 Operational Outlook

- 3Q26 consolidated revenue is expected to grow double digits QoQ, driven by new product ramps, the benefit of price increases, and continued customer inventory buildup amid tighter mature-node capacity.

- Q3 2026 Outlook by Product Line

  - **Mobile Intelligent Device :** Revenue is expected to grow QoQ, driven by new flagship/high-end smartphone and tablet products entering mass production and shipment.

  - **IT System Device :** Shipment momentum slowed as customers adjusted demand following earlier inventory buildup.

  - **Industrial Control and Automotive Device :** Revenue is expected to grow QoQ, driven by solid industrial control demand, growth in two-/three-wheeler and POS applications, and increased shipments of automotive products.

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# Q&A

# ITH Corporation

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